

5.2.2.2

Estimate Items and MW Connection

Project and Program Delivery Manual Chapter 5.2 Setting up a New Estimate

Originally Issued: 11-07-24 Revised: 09-03-25

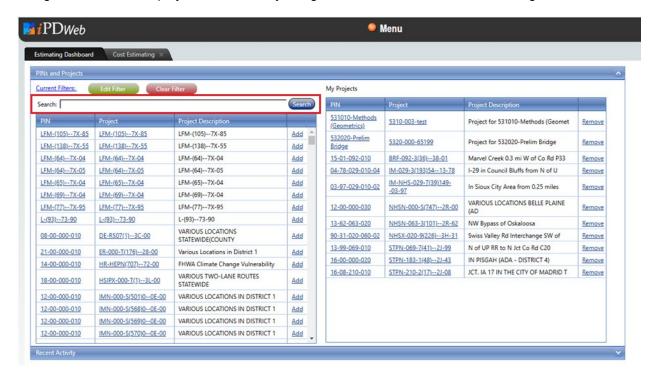
The graphic below shows the preferred workflow for moving plan items project data from Masterworks to iPDWeb, and back to Masterworks.



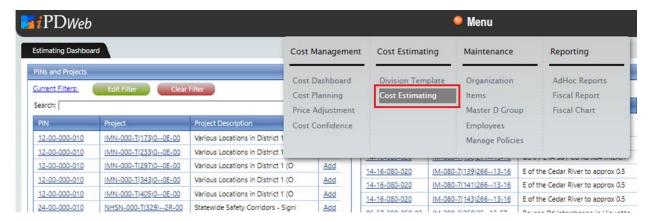
Masterworks and iPDWeb

Cost estimates will be created in the iPDWeb estimating software. Containers, Plan items and quantities that are entered in the Plan Items form in Masterworks will be transferred to iPDWeb through an online service. To transfer data from Masterworks to iPDWeb, perform the following steps:

Navigate to the desired project in iPDWeb by using the search function in the Estimating Dashboard.



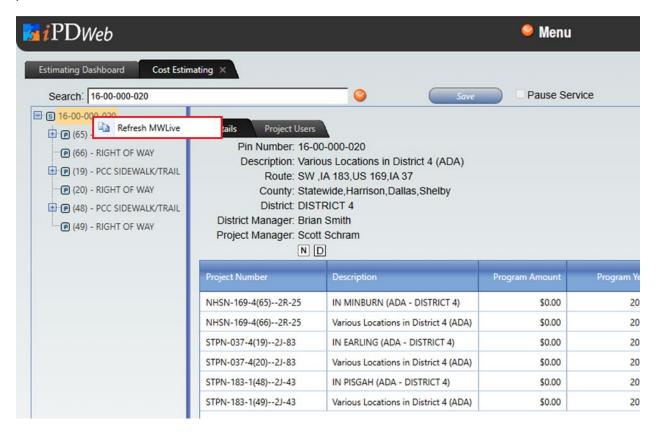
If the search function in the Estimating Dashboard tab does not produce any results, try searching in the Cost Estimating tab. Click on the "Menu" dropdown at the top of the window. Next, click the "Cost Estimating" button.



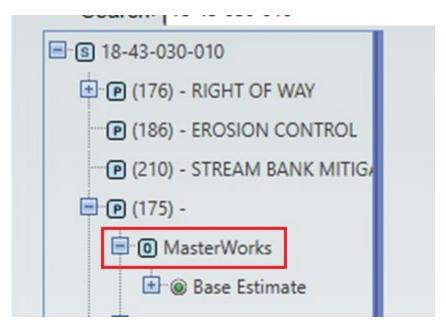
The Cost Estimating tab should appear. In the Cost Estimating tab, type the phase number or project code in the search bar to find your desired project.



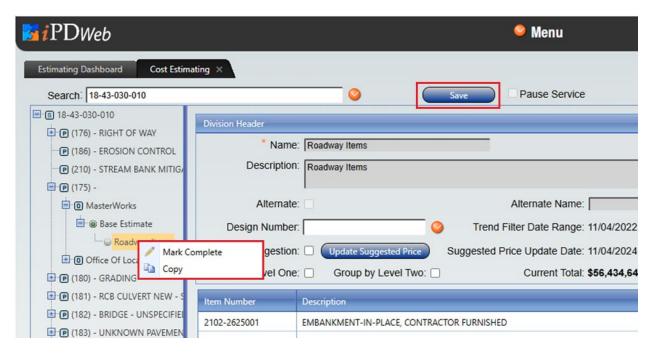
Right-click on the selected Project Code in the navigation tree on the left side of the screen and select "Refresh MWLive". iPDWeb will be updated to match the container names, plan items, and quantities that were entered in Masterworks. If the estimate is currently marked compete you will need to right-click and mark it incomplete or the sync will not work. It is important to make sure the containers in Masterworks match the ones in iPDWeb. It is possible for old containers to be left in iPDWeb from previous estimates.



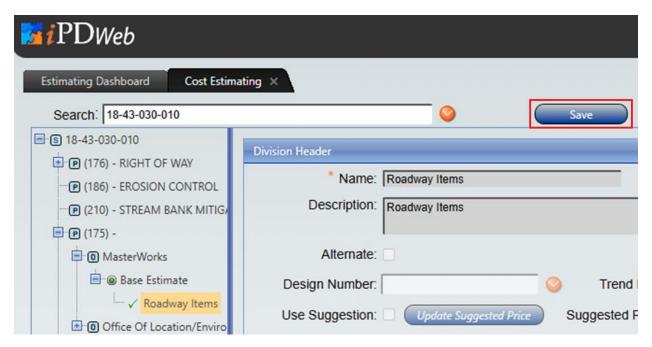
Assign unit prices to the desired phase number as discussed in chapter (5.2.2.6). Estimates that are intended to be transmitted to Masterworks should be updated under the Masterworks/Base Estimate folder in the navigation tree on the left side of the screen.



After unit prices have been entered and the estimator is satisfied with the cost estimate, it is time to transmit the estimate back to Masterworks. At the top of the screen, click save (1). Next, right click on the container that is to be transmitted to Masterworks and select "Mark Complete" (2). This will lock the estimate so no changes can be made to the plan items in the container and places a green checkmark to the left of the container. Repeat this step for each container that has been updated.



When a green checkmark appears next to the container(s) that should be transmitted to Masterworks, click Save again.



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Note: Cost estimate data will not transmit to Masterworks if the user does not click Save after marking the container(s) complete.

Chronology of Changes to Manual Section:

5.2.2.1 Estimate Items and MW Connections

11/07/2024 NEW

12/20/2024 Added information about search function in Cost Estimating tab.

09/03/2025 Removed Header on pages.

Checked Accessibility.