



Iowa Aviation Economic Impact Report 2022

THE BIG ANSWER



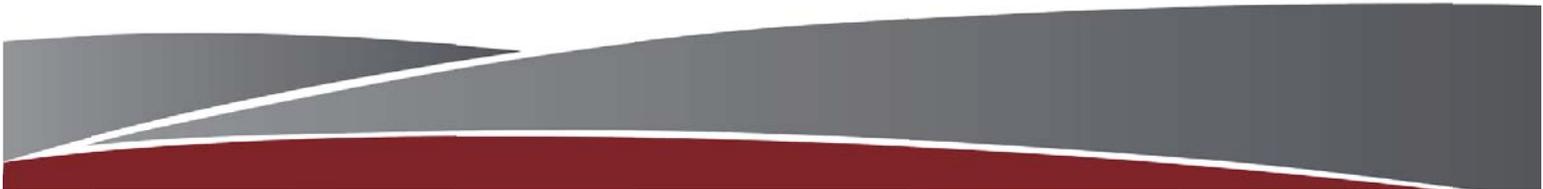
\$6.4B



41,000



\$124M



PRESENTATION OUTLINE

USES AND BENEFITS

ECONOMIC IMPACTS



WHAT ARE SOME AVIATION ACTIVITIES THAT GENERATE ECONOMIC IMPACT?





AIRLINE SERVICE

Serving over 4 million passengers with service to 25+ nonstop markets



8

COMMERCIAL AIRPORTS

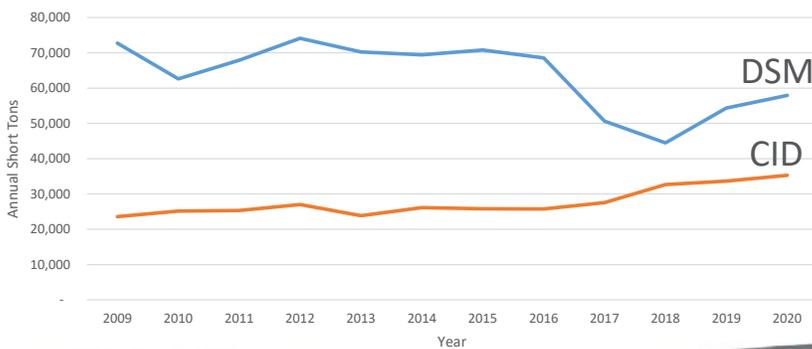


AIR CARGO

Scheduled service provided by large integrators and 20+ on-demand carriers



TOTAL ANNUAL TONS – ENPLANED AND DEPLANED



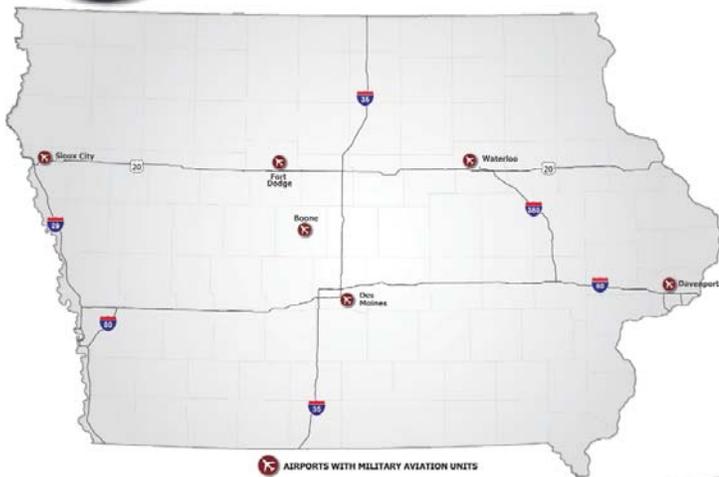
90K+

TONS OF CARGO MOVED BY AIR



MILITARY

Air National Guard Units and Army Aviation Support Facilities



6

AIRPORTS WITH MILITARY UNITS



BUSINESS USE

From 2019 to 2020, Iowa saw flights to and from 49 states and 27 countries



1,400+

UNIQUE BUSINESSES USING IOWA AIRPORTS

AVIATION'S IMPORTANCE TO IOWA BUSINESS

166,000 IOWA EMPLOYEES USE COMMERCIAL AIR SERVICE

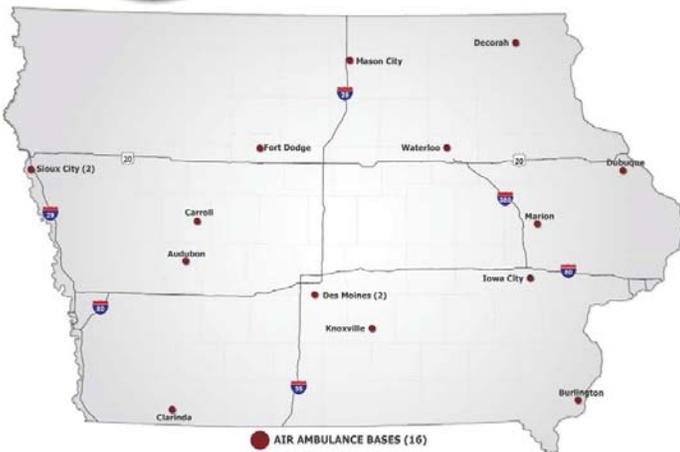
\$10B IN ANNUAL PAYROLL

\$25B IN ANNUAL ECONOMIC ACTIVITY



AIR MEDICAL

Includes emergency services, ground care, and patient transport



23
AMBULANCE
AIRCRAFT

\$449M
TOTAL IMPACT



AERIAL APPLICATORS

Impacts are generated across Iowa

- Fixed wing, helicopter, UAS
- In-state and out-of-state applicators



\$373M

YIELD BENEFIT

5M

ACRES SPRAYED

105

AIRPORTS SERVING
AERIAL APPLICATORS

400+

REGISTERED
AG AIRCRAFT



PUBLIC SAFETY

Iowa State Patrol relies on aircraft and drones

- Traffic control
- Emergency response
- Search and rescue
- Disaster assessment



SINCE 1956

AIRCRAFT HAVE BEEN USED TO
ENHANCE PUBLIC SAFETY



GRASSROOTS AVIATION

Museums, charity flights, and fly-in events are hosted around Iowa



FIXED BASE OPERATORS

Focal point of many airports that offers important services for pilots and aircraft.



62
FBOs

AT

58
AIRPORTS



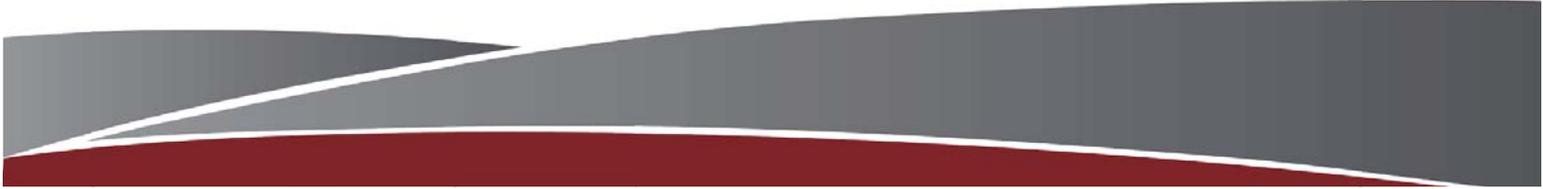
UAS & AAM

Cutting-edge technology developed and in use by Iowa businesses



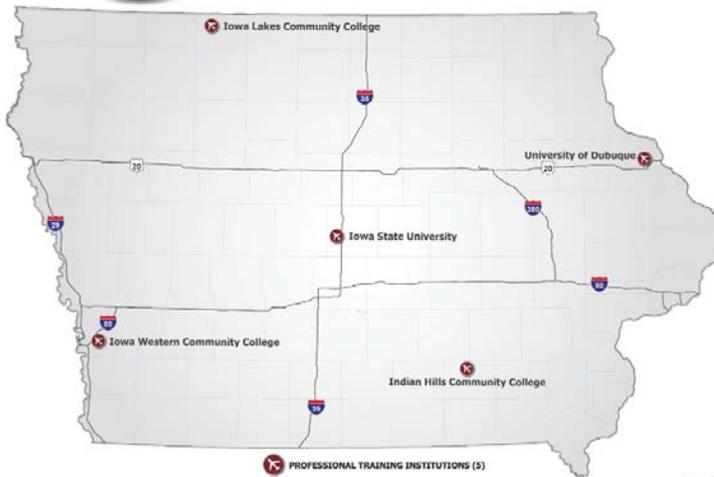
3K+

REMOTE PILOTS



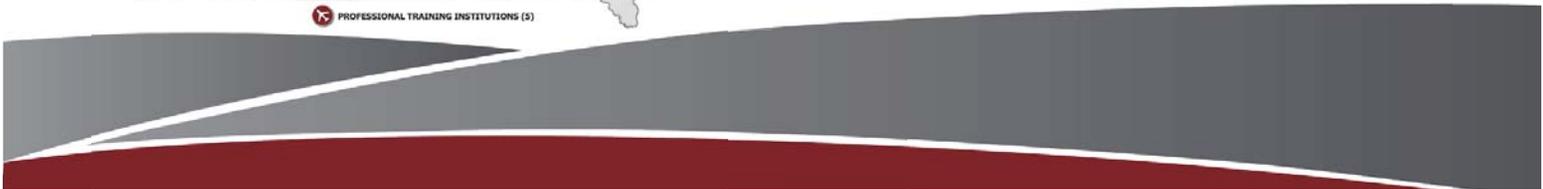
AVIATION EDUCATION

4-year and 2-year programs for future pilots and mechanics



5

POST-SECONDARY
EDUCATION
PROGRAMS



THE ECONOMIC IMPACTS OF AVIATION IN IOWA



IOWA AIRPORTS

Support on-airport activity, construction investment, and visitor spending



\$1.8B TOTAL ECONOMIC ACTIVITY

17,000 TOTAL JOB IMPACTS

250+ ON-AIRPORT BUSINESSES

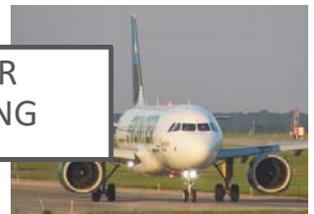
ON-AIRPORT ACTIVITY



CONSTRUCTION INVESTMENT



VISITOR SPENDING





AEROSPACE

Located in Communities Around the State, Typically Off Airport Property



\$4.6B

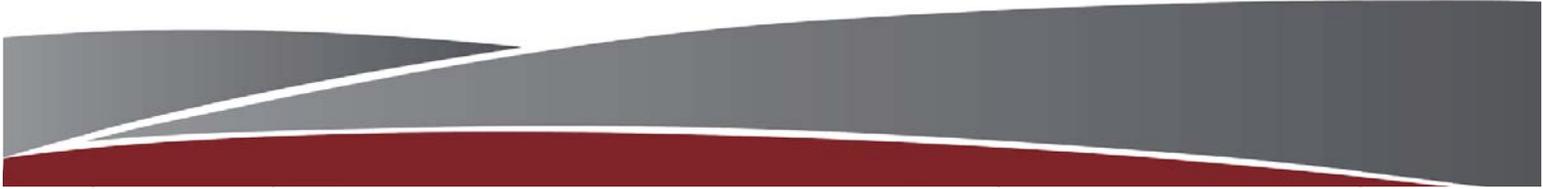
TOTAL ECONOMIC
ACTIVITY

24,000

TOTAL JOB
IMPACTS

25+

AEROSPACE
BUSINESSES



AVIATION-RELATED TAX REVENUES

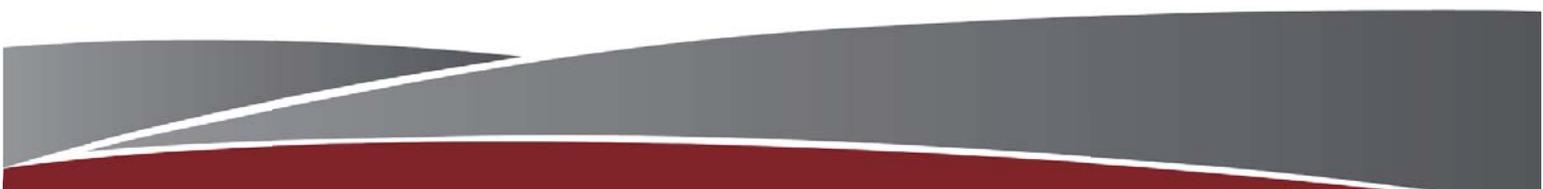
Generated from income and purchases tied to the aviation industry in Iowa



\$124M

TOTAL TAX
IMPACTS

- State income tax
- Sales tax
- Use tax
- Aviation fuel taxes
- Aircraft registration fees





**ANNUAL
ECONOMIC
ACTIVITY**

\$6.4B



**AVIATION-
RELATED
JOBS**

41,000



**TAX REVENUE
GENERATED**

\$124M

FOR MORE INFORMATION VISIT: IOWADOT.GOV/AVIATION

